

Date:- 13.11.2024

To
BSE Ltd.
P. J. Towers
Dalal Street,
Mumbai - 400 001

BSE Scrip Code: 531357

Sub: - Outcome and Disclosure of Board Meeting under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

We wish to inform you that at the meeting of the Board of Directors of the Company held today, the following businesses were transacted inter alia :-

1. Pursuant to receipt of approval of the shareholders of the Company on 23.10.2024 through Extra Ordinary General Meeting, and pursuant to the in-principle approval provided by the Bombay Stock Exchange on 29.10.2024, the Board of Directors have approved the allotment of 24,00,00,000 Convertible Warrants issued at a price of Rs.3.60/- per warrant on a preferential basis as per details mentioned in Annexure-A.

Since the Company has allotted the Warrants, at present there is no change in the paid-up share capital of the Company.

The details as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed as Annexure – A

The Board Meeting started at 06:45 p.m. and ended at 07:30 p.m.

Kindly take the same on the record and oblige.

Yours faithfully,

For Evexia Lifecare Limited

JAYESHBHAI R. THAKKAR
MANAGING DIRECTOR
DIN: 01631093

Annexure-A

Details as required to be disclosed under Regulation 30 read with SEBI Circular SEBI Circular No. SEBI/HO/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, with respect to the preferential issue:

Sr. No.	Particulars	Details
1	Type of securities issued	Convertible Warrants
2	Type of issuance	Preferential allotment on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations") and other applicable laws.
3	Total number of securities issued or the total amount raised (approximately)	Issued and allotted 24,00,00,000 Convertible Warrants, of the company, at a price of Rs. 3.60/- per Warrant each convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company having face value of Re.1/- (Rupee One Only) at a premium of Rs. 2.60/- aggregating to Rs. 21,60,00,000/- (25% of which has been received)
Additional details in case of preferential issue:		
4	Names of the investors	Please refer List I below
5	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; and	Please refer List I below
6	Issue Price	Rs.3.60/- including premium of Rs. 2.60/- per warrant
7	No. of Investors	02
8	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	The warrant holders are, subject to the SEBI (ICDR) Regulations and other applicable rules, regulations and laws, entitled to exercise the warrants in one or more tranches within a period of 18 (Eighteen) months from the date of allotment of the warrant by issuing a written notice to the Company specifying the number of warrants proposed to be exercised. The Company shall accordingly issue and allot the corresponding number of Equity Shares of face value of Re. 1/- (Rupees Ten only) each to the warrant holders; An amount equivalent to 25% of the Warrant Issue Price has been received at the time of subscription and allotment of each Warrant and the balance 75% shall be payable by the Warrant holder(s) on the exercise of Warrant(s); In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such Warrants shall stand forfeited by the Company. The price determined as per the Chapter V of the SEBI (ICDR) Regulations and the number of Equity Shares to be allotted on exercise of the Warrant shall be subject to appropriate adjustments, as permitted under applicable rules, regulations and laws, as applicable from time to time.



EVEXIA LIFECARE LIMITED

(Formerly Known as Kavit Industries Ltd.)

LIST I

Sr. No	Names of the allottees	No. of warrants allotted	Holding Pre-preferential Issue		Post Preferential issue after conversion of warrants (assuming full conversion)	
			No. of Shares	%	No. of Shares	%
1	Raghuvir International Pvt Ltd	12,00,00,000	2,90,46,394	2.60	14,90,46,394	10.98
2	Shree Saibaba Exim Pvt Ltd	12,00,00,000	64,624	0.01	12,00,64,624	8.85

Reg. Off. : Tundav Anjesar Raod, Vill. Tundav, Tal.: Savli, Vadodara - 391 775

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